



Order Filed on November 19, 2019
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c)

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Counsel to the Debtors and Debtors-in-Possession

In re:

Duro Dyne National Corp., *et al.*,¹

Debtors.

Chapter 11

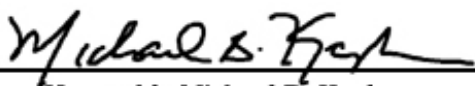
Case No. 18-27963 (MBK)

(Jointly Administered)

**FIRST OMNIBUS ORDER (I) AUTHORIZING REJECTION OF CERTAIN
EXECUTORY CONTRACTS AND UNEXPIRED LEASES NUNC PRO TUNC TO THE
PETITION DATE, (II) ESTABLISHING A CLAIMS BAR DATE, AND
(III) GRANTING RELATED RELIEF**

The relief set forth on the following pages numbered two (2) through four (4) is hereby
ORDERED.

DATED: November 19, 2019


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

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Debtor: Duro Dyne National Corp., et al.
Case No.: 18-27963 (MBK)
Caption: First Omnibus Order (I) Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases *nunc pro tunc* to the Petition Date, (II) Establishing a Claims Bar Date, and (III) Granting Related Relief

Upon consideration of the Debtors' motion (the "Motion") for entry of a first omnibus order (the "Order") pursuant to 11 U.S.C. §§ 105(a) and 365(a) authorizing the Debtors' rejection of the contracts and leases listed on Exhibit A attached hereto, *nunc pro tunc* to the Petition Date, (ii) establishing a deadline to file proofs of claim, and (iii) granting related relief; and the Court finding having determined that the relief sought in the Motion is in the best interest of the Debtors, their estates and creditors, and other parties-in-interest; and the Court having jurisdiction to consider the Motion and the relief requested therein; venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED that:

1. The Motion is GRANTED as set forth herein.
2. The contracts and leases listed on Exhibit A hereto (collectively, the "Rejected Contracts and Leases") are, or shall be, deemed rejected *nunc pro tunc* to the Petition Date.
3. The counterparties to the Rejected Contracts and Leases shall be prohibited from setting off or otherwise using security deposits or other monetary deposits in their possession or control to reduce their claim(s) against any of the Debtors without prior Court approval.
4. Any party in interest that asserts a claim arising out of, or related to, the rejection of an executory contract or an unexpired lease, if not heretofore evidenced by a filed proof of

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claim, must file a proof of claim with the Bankruptcy Court or with a duly appointed claims agent, as applicable, and serve such proof of claim upon the Debtors or the Reorganized Debtor on or before thirty (30) calendar days after the later to occur of (a) the Confirmation Date, or (b) the date of entry of an order by the Bankruptcy Court authorizing rejection of such contract or lease (the “Rejection Bar Date”). If such claim is not filed by the Rejection Bar Date, said claim shall be barred from voting on any plan or receiving any distribution in these Chapter 11 Cases and shall forever be barred and shall not be enforceable against the Debtors, or their respective properties, agents, successors, or assigns, unless a proof of claim is filed

5. The rights of all parties, including that of the Debtors, to contest any and all claims arising out of, or related to, the rejection by the Debtors of the Rejected Contracts and Leases are fully preserved.

6. Notwithstanding the relief granted herein and any actions taken hereunder, nothing in the Motion or this Order shall be deemed or construed to (a) constitute an admission as to the validity or priority of any claim against the Debtors; (b) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; and/or (c) constitute a waiver of the Debtors’ rights to dispute any claim on any grounds.

7. Nothing in this Order, including, but not limited to, the inclusion of a Contract or Lease on Exhibit A hereto, constitutes a finding of this Court or an admission by the Debtors that such Contract or Lease is an executory contract or an unexpired lease under section 365 of the Bankruptcy Code or that such Contract or Lease was or was not terminated or expired prior to the Petition Date. All rights of the Debtors to raise any defenses to, or otherwise dispute, any rejection

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damages or other claims asserted in connection with any Contract or Lease listed on Exhibit A hereto are hereby preserved.

8. The requirements set forth in Bankruptcy Rule 6006 is satisfied by the contents of the Motion or otherwise deemed waived.

9. Consistent with Bankruptcy Rule 6006(g), this Order constitutes a separate order with respect to each Rejected Contract or Lease and the notice of rejection of such Rejected Contract or Lease covered hereby.

10. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

11. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

12. Notwithstanding any applicability of any of the Bankruptcy Rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A

REJECTED CONTRACTS AND LEASES

The inclusion of a Contract or Lease on this list does not constitute an admission or finding that such Contract or Lease is an executory contract or unexpired lease under section 365 of the Bankruptcy Code or that such Contract or Lease was or was not terminated or expired prior to the Petition Date. The Debtors reserve the right to raise any defense to, or otherwise dispute, any rejection damages or other claims asserted in connection with any Contract or Lease included herein.

Bay Alarm Company 740 S. Rochester Ave., Suite D Ontario, CANADA 91761
(Monitoring/Burglar service)

Mail Finance (Neopost) 478 Wheelers Farm Road Milford, CT 06461 (Equipment lease)

In re:
Duro Dyne National Corp.
Debtor

Case No. 18-27963-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

Date Rcvd: Nov 21, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 23, 2019.

db +Duro Dyne National Corp., 100 Horizon Center Boulevard, Hamilton, NJ 08691-1910

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 23, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 21, 2019 at the address(es) listed below:

Carolyn Lachman on behalf of Creditor Pension Benefit Guaranty Corp lachman.carolyn@pbpgc.gov, efile@pbpgc.gov
Christina Salem on behalf of Interested Party The North River Insurance Company christina.salem@kennedyscmk.com
Christina Salem on behalf of Interested Party Hartford Accident and Indemnity Company christina.salem@kennedyscmk.com
Daniel Keller on behalf of Interested Party Daniel Keller dkeller@kfjlegal.com
Daniel Stolz on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers International Association, AFL-CIO dstolz@wjslaw.com, dstolz@ecf.inforuptcy.com;msousa@wjslaw.com;btorres@ecf.inforuptcy.com
Daniel Wagner London, I on behalf of Interested Party MidStates Reinsurance Corporation dlondon@londonfischer.com
Denise E. Carlson on behalf of Loss Mitigation Shellpoint Mortgage Servicing dcarlon@kmlawgroup.com, bkgroup@kmlawgroup.com
Edwin J Harron on behalf of Attorney Young Conaway Stargatt & Taylor, LLP eharron@ycst.com, dlaskin@ycst.com
Edwin J Harron on behalf of Other Prof. Lawrence Fitzpatrick , dlaskin@ycst.com
Jeffrey A. Cooper on behalf of Creditor 4 Site, LLC jcooper@rltlawfirm.com, cooperatty@aol.com;rgaydos@rltlawfirm.com
Jeffrey D. Prol on behalf of Debtor Duro Dyne National Corp. jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Machinery jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Attorney Lowenstein Sandler LLP jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Interested Party Duro Dyne West jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Debtor Duro Dyne West Corp. jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Debtor Duro Dyne Machinery Corp. jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Midwest jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Corporation jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Debtor Duro Dyne MidWest Corp. jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Debtor Duro Dyne Corporation jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Other Prof. Getzler Henrich & Associates, LLC jprol@lowenstein.com, jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com

District/off: 0312-3

User: admin
Form ID: pdf903

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Total Noticed: 1

Date Rcvd: Nov 21, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jeffrey D. Prol on behalf of Attorney Cort T. Malone jprol@lowenstein.com,
jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey D. Prol on behalf of Noticing Agent BMC Group, Inc. jprol@lowenstein.com,
jkramer@lowenstein.com;dclaussen@lowenstein.com;lowenstein@ecfalerts.com;bnathan@lowenstein.com
Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov,
jeffrey.m.sponder@usdoj.gov
John A. Fialcowitz on behalf of Attorney Caplin & Drysdale, Chartered john@fialcowitzlaw.com
John A. Fialcowitz on behalf of Other Prof. Charter Oak Financial Consultants, LLC
john@fialcowitzlaw.com
John A. Fialcowitz on behalf of Spec. Counsel Gilbert LLP john@fialcowitzlaw.com
John A. Fialcowitz on behalf of Attorney The Law Office of John A. Fialcowitz, LLC
john@fialcowitzlaw.com
John A. Fialcowitz on behalf of Creditor Committee Official Committee of Asbestos Claimants
john@fialcowitzlaw.com
Jordan E. Jacobson on behalf of Creditor Pension Benefit Guaranty Corp
jacobson.jordan@pbgc.gov, efile@pbgc.gov
Kami Elizabeth Quinn on behalf of Creditor Committee Official Committee of Asbestos Claimants
quinnk@gotofirm.com
Karl J. Norgaard on behalf of Unknown Role Type Undisclosed Interested Party
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Matthew B. Heimann on behalf of Creditor Mestek, Inc. and Mestek Machinery, Inc.
lrestivo@mccarter.com
Mitchell Hausman on behalf of U.S. Trustee U.S. Trustee Mitchell.B.Hausman@usdoj.gov
Scott S. Rever on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers
International Association, AFL-CIO srever@wjslaw.com,
srever@ecf.inforuptcy.com;dmendez@wjslaw.com;dmendez@ecf.inforuptcy.com
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Sommer Leigh Ross on behalf of Interested Party MidStates Reinsurance Corporation
slross@duanemorris.com, AutoDocketWILM@duanemorris.com
Stephen Forte on behalf of Interested Party Hartford Accident and Indemnity Company
stephen.forte@offitkurman.com,
bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com;awilliams@goodwin.com
Stephen Forte on behalf of Interested Party The North River Insurance Company
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bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com;awilliams@goodwin.com
U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov
William E. McGrath, Jr on behalf of Interested Party Munich Reinsurance America, Inc. f/k/a
American Re-Insurance Company wmcgrath@dilworthlaw.com

TOTAL: 42